

# Managed Account Program

## AN INVESTMENT PROGRAM OF RBC WEALTH MANAGEMENT'S INVESTMENT ADVISOR GROUP

Your portfolio deserves professional attention. After all, the most important goals in your life depend on your investment success. That's why it makes sense for you to team with a group of experienced professionals who can work with you to help you achieve your key objectives.

Managed Account Program (MAP) is designed to link your portfolio with professional money management. Working with your RBC Wealth Management™ Financial Consultant, you have access to some of America's most highly respected money managers.

## A PERSONAL APPROACH TO HELP MEET YOUR NEEDS

The Investment Advisor Group provides you professional management with a personal touch. That's because your objectives drive the selection of a professional investment manager and play a role in the manager's investment decisions.

## THESE SERVICES CENTER AROUND A CONTINUOUS PROCESS THAT HELPS TO:

- Identify your specific objectives as an investor
- Choose the most appropriate money manager
- Make certain that you continue to progress toward your goals.

MAP creates an opportunity for you to take advantage of the potential offered by directly investing with leading money managers. MAP gives you tremendous flexibility as an investor in a variety of ways.

## CONSIDER THE ADVANTAGES OF BEING A MAP INVESTOR

- *Flexible Account Minimums* — You can take advantage of professional management often for as little as \$100,000 (minimums vary).
- *In-Depth Reporting* — In addition to confirmations of all transactions in your portfolio, you will receive personalized portfolio reviews from RBC Wealth Management.
- *Full Ownership of Your Securities* — Unlike a mutual fund, you own the securities held in your MAP account. You gain important flexibility to manage gains and losses for tax purposes. You can choose to have RBC Wealth Management or an outside firm serve as custodian of your account.
- *Ongoing Personal Service* — Your RBC Wealth Management Financial Consultant contacts you regularly to keep you informed about your investments and the markets. You'll also receive reports on the performance of your money manager and on the progress being made toward achieving your goals.
- *Flexible Fee Structure* — You pay one annual fee (assessed quarterly) for the portfolio manager's advisory service and a separate charge for the costs of your account services (either an asset-based fee or commissions on trades made in your MAP account).

It's easy to open a MAP account. Talk to your RBC Wealth Management Financial Consultant about how MAP can help you find the right direction for your portfolio.

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